



**ORTHODONTIC PATIENT INFORMATION**

**PATIENT'S NAME:** \_\_\_\_\_ **NICKNAME:** \_\_\_\_\_

**DATE OF BIRTH:** \_\_\_\_\_ **AGE:** \_\_\_\_\_ **GENDER:** \_\_\_\_\_

**ADDRESS:** \_\_\_\_\_

**HOME PHONE:** \_\_\_\_\_ **E-MAIL:** \_\_\_\_\_

**CELL PHONE:** \_\_\_\_\_ **CELL PHONE CARRIER:** \_\_\_\_\_

**SCHOOL:** \_\_\_\_\_ **GRADE:** \_\_\_\_\_

**SPORTS/HOBBIES:** \_\_\_\_\_

**Father's Name:** \_\_\_\_\_ **Phone #:** \_\_\_\_\_

**Father's Employer:** \_\_\_\_\_ **Social Security #:** \_\_\_\_\_

**Mother's Name:** \_\_\_\_\_ **Phone #:** \_\_\_\_\_

**Mother's Employer:** \_\_\_\_\_ **Social Security #:** \_\_\_\_\_

**PATIENT LIVING WITH:**     Parents     Mother     Father     Other

**Emergency Contact Name:** \_\_\_\_\_

**Emergency Contact Phone#:** \_\_\_\_\_ **Relationship:** \_\_\_\_\_

**GENERAL DENTIST:** \_\_\_\_\_

**REFERRED BY:** \_\_\_\_\_

**RESPONSIBLE PARTY NAME:** \_\_\_\_\_

**ADDRESS:** \_\_\_\_\_

Is patient covered by insurance for orthodontic treatment?     YES     NO

I understand that, where appropriate, credit bureau reports may be obtained.

\_\_\_\_\_  
Signature

\_\_\_\_\_  
Date

**MEDICAL HISTORY**

Physician: \_\_\_\_\_

Date of Last Visit: \_\_\_\_\_

Address: \_\_\_\_\_

Phone: \_\_\_\_\_

**Please circle Yes or No (If Yes, please fill in details)**

- Yes No Are you taking any medication? \_\_\_\_\_
- Yes No Are you allergic to any medication? \_\_\_\_\_
- Yes No Do you have a history of a major illness? \_\_\_\_\_
- Yes No Have you had any operations? \_\_\_\_\_
- Yes No Have you ever smoked or chewed tobacco? \_\_\_\_\_
- Yes No Have seen a physician in the last 12 months? Why? \_\_\_\_\_
- Yes No Female Patient Only: Has Menstruation started? \_\_\_\_\_ Are you prenanant: \_\_\_\_\_

**Circle any of the medical conditions below that you have had or currently have:**

Abnormal bleeding	Diabetes	Hepatitis/Liver problems	Pneumonia
Anemia	Dizziness	Herpes	Hemophilia
Arthritis	Epilepsy	High Blood Pressure	Radiation/Chemotherapy
Asthma or Hayfever	Gastrointestinal Disorder	HIV/Aids	Rheumatic Fever
Bone Disorders	Heart Problems	Kidney Problems	Tuberculosis
Congenital Heart Defect	Heart Murmur	Nervous Disorders	Tumor or Cancer

Are there any medical conditions we have not discussed that you feel we should be aware of? \_\_\_\_\_

**DENTAL HISTORY**

General Dentist: \_\_\_\_\_

Date of last visit: \_\_\_\_\_

What concerns you most about your teeth? \_\_\_\_\_

- Yes No Are you presently in any dental pain? \_\_\_\_\_
- Yes No Have you ever experienced any unfavorable reaction to dentistry? \_\_\_\_\_
- Yes No Have you ever lost or chipped any teeth? \_\_\_\_\_
- Yes No Have there been any injuries to face, mouth, or teeth? \_\_\_\_\_
- Yes No Is any part of your mouth sensitive to temperature/pressure? Where? \_\_\_\_\_
- Yes No Do you have any type of thumb or tongue habit? \_\_\_\_\_
- Yes No Have you ever seen an orthodontist? If yes, who and when? \_\_\_\_\_
- Yes No Has anyone in your family received orthodontic treatment? \_\_\_\_\_
- Yes No Do your teeth or jaws ever feel uncomfortable when you awake in the morning? \_\_\_\_\_
- Yes No Are you aware of your jaw clicking or popping? \_\_\_\_\_
- Yes No Are you aware of clenching your teeth during the day? \_\_\_\_\_
- Yes No Have you ever been told that you grind your teeth? \_\_\_\_\_
- Yes No Have you ever experienced chronic ringing in your ears? \_\_\_\_\_
- Yes No Are you aware that some appointments will be during work hours? \_\_\_\_\_

Doctor's Signature \_\_\_\_\_

**BENEFITS**

Benefits of Orthodontics: Aesthetics, Health, and Function. Orthodontics is a service that provides an improvement in the appearance of the teeth, in the general function of the teeth, and in general dental health. Teeth, gums, and jaws are an intricate body part and can fail to respond to treatment. If good oral hygiene is not practiced, tooth decay and enlarged gums can result. Joint discomfort and root shortening are observed in a small percentage of cases. Teeth change throughout our lifetime and there can be some movement of teeth and some change after treatment. I have read and understand this paragraph. I also understand that my diagnostic records and my name may be used for educational and promotional purposes. I have truthfully answered all the above questions and agree to inform this office of any changes in my medical or dental history. In addition, I authorize Dr. \_\_\_\_\_ to perform a complete orthodontic evaluation.

Signature: \_\_\_\_\_

Date: \_\_\_\_\_



**ORTHODONTIC INSURANCE INFORMATION**

**PATIENT NAME:** \_\_\_\_\_

**DOB:** \_\_\_\_\_

**SUBSCRIBER'S NAME:** \_\_\_\_\_

**SUBSCRIBER'S ADDRESS:** \_\_\_\_\_

**SUBSCRIBER'S SOCIAL SECURITY NUMBER:** \_\_\_\_\_

**SUBSCRIBER'S DATE OF BIRTH:** \_\_\_\_\_

**INSURED'S EMPLOYER:** \_\_\_\_\_ **GROUP#:** \_\_\_\_\_

**NAME OF INSURANCE COMPANY:** \_\_\_\_\_

**POLICY/CONTRACT #:** \_\_\_\_\_

**INSURANCE CO MAILING ADDRESS:** \_\_\_\_\_

**INSURANCE CO TELEPHONE #:** \_\_\_\_\_

**OFFICE USE ONLY:**

IN ORDER TO PROCESS YOUR INSURANCE EFFECTIVELY, WE WILL CONTACT YOUR INSURANCE COMPANY AND OBTAIN THE FOLLOWING INFORMATION FOR ORTHODONTIC BENEFITS:

**PERCENTAGE COVERED** \_\_\_\_\_ **%**    **LIFETIME MAX:** \_\_\_\_\_

**AGE LIMIT:** \_\_\_\_\_

**EFFECTIVE DATE:** \_\_\_\_\_ **WAITING PERIOD:** Y/N

**DEDUCTIBLE:** \$ \_\_\_\_\_ **CHECKS PAYABLE TO:** \_\_\_\_\_

**PREVIOUS BENEFITS PAID ): \$** \_\_\_\_\_ **REMAINING BENEFITS: \$** \_\_\_\_\_

**PRE-AUTHORIZATION REQUIRED:** Y/N    **QUARTERLY VERIFICATION:** Y/N

I hereby authorize release of any information relating to this and any claim and payment directly to the above named orthodontist of the insurance benefits.

**SIGNATURE:** \_\_\_\_\_